

Accredited Investor Suitability Form

Please mail or fax this completed form to

Name: <i>(First, MI, Last)</i>			Date of Birth:	Social Security No.:
Home Address:			City:	
State:	Zip:	In what state are you registered to vote?	Home Telephone:	2 nd Telephone:
Fax No.:		E-mail Address:	Cellular:	

Business/Profession:	Title:	Company Name:	Employed Since:		
Business Address:					
City:	State:	Zip:	Business Telephone:	Business Fax	Business Cellular:

To which address would you prefer that correspondence be sent? Home Address Business Address

Overall Investment Objectives (Rank from 1 through 4 in order of priority; 1 being the highest): ___ Growth ___ Current Income ___ Tax Deferral ___ Liquidity	Risk Tolerance (Check One): <input type="checkbox"/> Aggressive <input type="checkbox"/> Moderate <input type="checkbox"/> Conservative	Do Investment Objectives Allow Speculation? <input type="checkbox"/> No <input type="checkbox"/> Yes	Primary Source of Income: <input type="checkbox"/> Investments <input type="checkbox"/> Compensation
Please indicate your Real Estate Objectives (Rank from 1 through 4 in order of priority; 1 being the highest): ___ Growth ___ Current Income ___ Tax Deferral ___ Liquidity	Please estimate the percent of real estate in your investment portfolio (excluding personal residence): _____%		

DETERMINATION OF ACCREDITED INVESTOR STATUS

The undersigned is an accredited investor by reason of at least one of the following (check every item that applies):

- 1. My net worth (either individually or with my spouse, if any), including home(s), investments and all property and other assets, is at least \$1,000,000.
- 2. My individual annual income was at least \$200,000 in each of the two most recent years, and I expect such income in the current year.
- 3. My annual income, jointly with my spouse, was at least \$300,000 in each of the two most recent years, and I expect such income in the current year.
- 4. All of the undersigned entity's equity owners meet at least one of the three tests listed above.
- 5. The undersigned is (a) trust with total assets in excess of \$5,000,000 whose investment decisions are directed by a sophisticated person, or (b) a revocable trust created by an investor for his or her own benefit who meets at least one of the first three tests listed above.

PRIOR INVESTMENT EXPERIENCE

- My business or investment experience is such that I can analyze a prospective real estate investment and determine whether it is suitable for me.
- I normally consult with an investment advisor before making a real estate investment decision.
- I have experience as an investor in:
 - Stocks which are listed on a national securities exchange.
 - Mutual funds which hold a portfolio primarily consisting of stocks.
 - Taxable bonds or other debt instruments.
 - Tax exempt bonds.
 - Partnerships, limited liability companies, corporations which invest in real estate or real estate investment trusts (REITs).
 - Other types of investments not mentioned in any of the previous categories (describe) _____

I was referred to Prophecy by:

Signature

Date